

GROUP RETIREMENT SAVINGS PLANS

Customized Solutions for businesses of all sizes!

 **aviso**
wealth

Synergy
CREDIT UNION

HOW IT WORKS

- Each employee participating in the Group RRSP will receive a welcome package and an introductory letter from their advisor.
- Each employee will spend about 1-2 hours with us to open their accounts.
- Employees can have a choice of:
 - RRSP
 - Spousal RRSP
 - Or a combination of both
- These meetings can be held virtually or in person.

EMPLOYER BENEFITS

- Recruit, retain, motivate & reward staff.
- Predictable cost.

- Increased employee satisfaction & wellness.
- Deductible business expense.
- Minimal administration.
- Low cost.

EMPLOYEE BENEFITS

- Contributions are tax deductible.
- Tax deferred growth on investment.
- Automatic contributions.
- Contributions from pre-tax income.
- Increased retirement savings & financial wellness.
- Access to holistic financial planning services.



STEPS TO GET STARTED

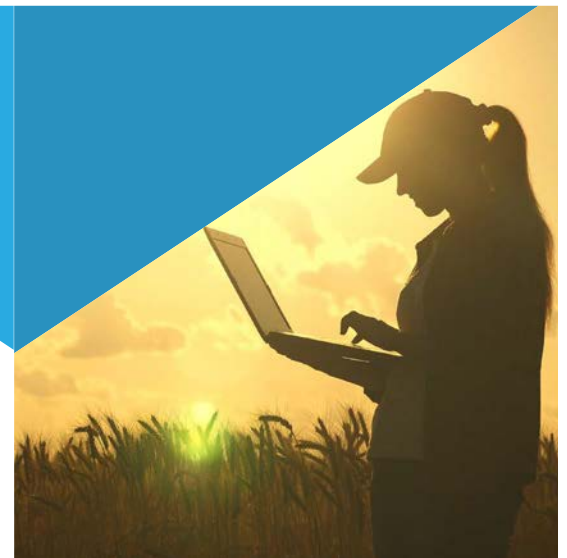
- Appoint a plan administrator. It is usually the person who handles the payroll for your company.
- Determine which employees would like to take part in the program.
- Decide on level of employer contribution.
 - Wage percentage.
 - Set dollar amounts.



SCAN TO VISIT OUR WEBSITE



1-866-825-3301



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